

Adviser Account 3000 Access Form

Instructions

Please complete a separate form for each individual in your Company who is authorised to access your client accounts with SEI Investments via the Internet. If you have any questions please contact the T3K Operations on UK Phone (020) 3810 8035 or the SEI Intermediaries Team on UK Phone (020) 3810 8001.

Once completed please post it to the T3K Operations Team at the address below.

The information is issued by
SEI Investments (Europe) Ltd.
P.O. Box 73147, Alphabeta
2 Worship Street, London EC2P 2PZ
Authorised and regulated by Financial Conduct Authority

1 This instruction is to:

- Request new access** — Please fill in all items.
- Change existing access** — Please fill in full forenames, surname, and any other item that needs to be changed.
- Remove User** — Please fill in full forenames, surname.

2 Adviser Information

Company Name

Adviser Address

Adviser's Telephone Number

3 User Details

Full Forenames

Surnames

Business Telephone Number

E-mail Address

Security Information

(For verification purposes, if you forget your password or have other Account 3000 questions)

Mother's Maiden Name

4 Scope of Access

SEI will establish authorisation to client accounts for each user segregated by individual adviser shown against that account. Please specify the access you wish for the user below:

- Access to ALL client accounts**
- Access to client accounts for the following individual advisers:**

5 Authorization

The adviser acknowledges that, by signing this form, access to accounts under the investment adviser will be accessible via the internet by the user described within this form and that all business will be conducted within the terms and conditions applying within the Terms of Business.

Authorised Company Signatory Name

Authorised Signature

Date

SEI will establish a User ID and password within two days of receipt of this form. Once established, two letters will be sent to the account address. One will contain the User ID and the other will contain the Password.