



2023

# **Manager of managers.**

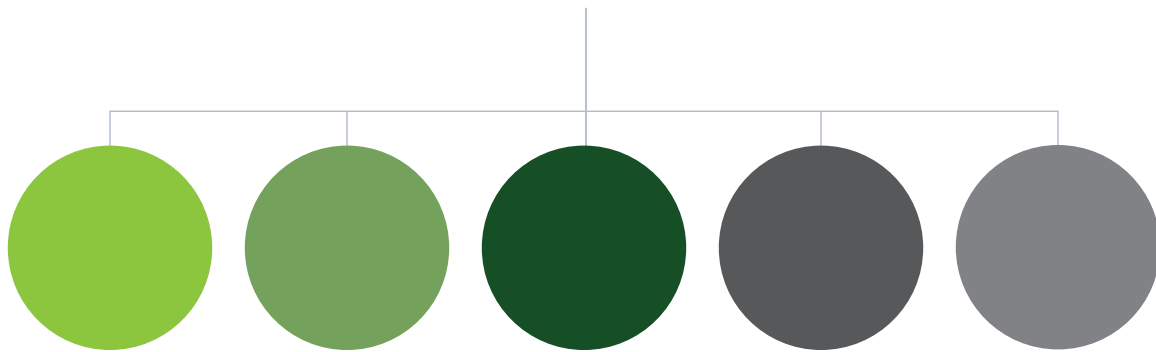
An intelligent investment approach designed to achieve a high level of diversification and access to some of the world's best managers.

# What is a manager of managers?

A manager-of-managers process is one in which a single asset management firm is responsible for the portfolio structure, manager selection, and the evaluation and replacement of managers within an investment portfolio. Unlike a traditional fund manager, who picks individual stocks and bonds, a manager of managers selects other investment managers and gives them a portion of a portfolio to invest according to set specifications. A number of managers are then combined into one fund.

## Manager-of-managers fund

(e.g., SEI UK Equity Fund)



Each investment manager invests a portion of the portfolio.

*For illustrative purposes only.*

## Diversification and risk management

The reality is that no single fund manager can perform well all the time, in all market conditions. Using managers with different investment styles can reduce volatility and potentially increase long-term returns. The SEI process provides highly diversified investment solutions while managing the total risk.

## Access to some of the world's best managers

We are one of the largest manager of managers in the world. Our specialised team of more than 125 professionals located worldwide is responsible for selecting some of the best from the entire universe of investment managers, including those traditionally reserved for the institutional market.

## Rigorous oversight

Once selected, the managers are monitored to ensure that their investment style and performance remain consistent with the objective of their respective portfolios. We also constantly evaluate alternate managers if we need to make a change or if a more attractive investment opportunity is identified.



## Our manager-of-managers expertise gives you:

- Access to some of the world's best managers, including institutional managers and boutique firms
- A process designed to manage risk and help to deliver consistent returns
- A rigorous process to monitor and change managers
- Continuous monitoring of managers by a dedicated global team of more than 125 professionals

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